

| FOCUS INDUSTRIAL RESOURCES LIMITED   |                           |                                     |   |  |   |                                |
|--|---------------------------|-------------------------------------|---|--|---|--------------------------------|
| Registered Office:104,Mukand House,Commercial Complex,Azadpur,Delhi-110033   |                           |                                     |   |  |   |                                |
| Unaudited Financial Results for the Quarter ended 30th September 2012  |                           |                                     |   |  |   |                                |
| PART I Statement of Unaudited Financial Results for the Quarter and Half Year Ended Months Ended 30th September 2012. (Rs. in Lakhs) |                           |                                     |   |  |   |                                |
| Particulars  | Quarter Ended             |                                     |   | 6 Months Ended   |   |                                |
|  | 3 months ended 30-09-2012 | Preceding 3 months ended 30-06-2012 | Corresponding 3 months ended 30-09-2011 | Year to date figures for current period ended 30-09-2012 | Year to date figures for the previous year ended 30-09-2011 | Year ended 31-03-2012          |
| (Refer Notes Below)  | (Unaudited)               | (Unaudited)                         | (Unaudited)                             | (Unaudited)  | (Unaudited)   | (Audited)                      |
| <b>1 Income from operations</b>  |                           |                                     |   |  |   |                                |
| (a) Net sales/ income from operations (Net of excise duty)   | 115.49                    | 96.24                               | 13.24                                   | 211.73   | 27.52   | 104.42                         |
| (b) Other operating income   | 0.00                      | 0.00                                | 0.13                                    | 0.00   | 0.13  | 21.67                          |
| <b>Total income from operations (net)</b>  | 115.49                    | 96.24                               | 13.37                                   | 211.73   | 27.65   | 126.09                         |
| <b>2 Expenses</b>  |                           |                                     |   |  |   |                                |
| (a) Cost of materials consumed   | 0.00                      | 0.00                                | 0.00                                    | 0.00   | 0.00  | 0.00                           |
| (b) Purchases of stock-in-trade  | 0.00                      | 0.00                                | 0.00                                    | 0.00   | 0.00  | 41.50                          |
| (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade  | 49.83                     | 41.53                               | 0.00                                    | 91.36  | 0.00  | -24.59                         |
| (d) Employee benefits expense  | 9.85                      | 8.21                                | 3.50                                    | 18.06  | 5.50  | 20.14                          |
| (e) Depreciation and amortisation expense  | 0.00                      | 0.00                                | 0.51                                    | 0.00   | 1.28  | 2.53                           |
| (f) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)            | 7.15                      | 5.96                                | 3.95                                    | 13.11  | 5.83  | 36.53                          |
| <b>Total expenses</b>  | 66.83                     | 55.70                               | 11.40                                   | 122.53   | 16.05   | 76.11                          |
| <b>3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>                              | 48.66                     | 40.54                               | 1.97                                    | 89.20  | 11.60   | 49.98                          |
| <b>4 Other income</b>  | 0.00                      | 0.00                                | 0.00                                    | 0.00   | 0.00  | 0.00                           |
| <b>5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+ 4)</b>                                  | 48.66                     | 40.54                               | 1.97                                    | 89.20  | 11.60   | 49.98                          |
| <b>6 Finance costs</b>   | 0.00                      | 0.00                                | 0.00                                    | 0.00   | 0.00  | 0.00                           |
| <b>7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5- 6)</b>                            | 48.66                     | 40.54                               | 1.97                                    | 89.20  | 11.60   | 49.98                          |
| <b>8 Exceptional items</b>   | 0.00                      | 0.00                                | 0.00                                    | 0.00   | 0.00  | 0.00                           |
| <b>9 Profit / (Loss) from ordinary activities before tax (7 + 8)</b>   | 48.66                     | 40.54                               | 1.97                                    | 89.20  | 11.60   | 49.98                          |
| <b>10 Tax expense</b>  | 0.00                      | 0.00                                | 0.00                                    | 0.00   | 0.00  | 11.97                          |
| <b>11 Net Profit / (Loss) from ordinary activities after tax (9 ± 10)</b>  | 48.66                     | 40.54                               | 1.97                                    | 89.20  | 11.60   | 38.01                          |
| <b>12 Extraordinary items (net of tax expense Rs. ____ Lakhs)</b>  | 0.00                      | 0.00                                | 0.00                                    | 0.00   | 0.00  | 0.00                           |
| <b>13 Net Profit / (Loss) for the period (11 ± 12)</b>   | 48.66                     | 40.54                               | 1.97                                    | 89.20  | 11.60   | 38.01                          |
| <b>14 Share of profit / (loss) of associates*</b>  | 0.00                      | 0.00                                | 0.00                                    | 0.00   | 0.00  | 0.00                           |
| <b>15 Minority interest *</b>  | 0.00                      | 0.00                                | 0.00                                    | 0.00   | 0.00  | 0.00                           |
| <b>16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13± 14 ± 15) *</b>              | 48.66                     | 40.54                               | 1.97                                    | 89.20  | 11.60   | 38.01                          |
| <b>17 Paid-up equity share capital</b><br>(Face Value of the Share shall be indicated)   | 1219.42                   | 1219.42                             | 406.47                                  | 1219.42  | 406.47  | 1219.42                        |
| <b>18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>                                    | 906.47                    | 956.46                              | 1681.41                                 | 906.47   | 1667.29   | 906.47                         |
| <b>19.I Earnings per share (before extraordinary items) (of Rs. ___/- each) (not annualised):</b>                                    |                           |                                     |   |  |   |                                |
| (a) Basic  | 0.40                      | 1.33                                | 0.04                                    | 0.40   | 0.28  | 0.31                           |
| (b) Diluted  | 0.40                      | 0.44                                | 0.04                                    | 0.40   | 0.28  | 0.31                           |
| <b>19.II Earnings per share (after extraordinary items) (of Rs. ___/- each) (not annualised):</b>                                    |                           |                                     |   |  |   |                                |
| (a) Basic  | 0.40                      | 1.33                                | 0.04                                    | 0.40   | 0.28  | 0.31                           |
| (b) Diluted  | 0.40                      | 0.44                                | 0.04                                    | 0.40   | 0.28  | 0.31                           |
| <b>PART II</b>   |                           |                                     |   |  |   |                                |
| Particulars  | 3 months ended 30-09-2012 | Preceding 3 months ended 30-06-2012 | Corresponding 3 months ended 30-09-2011 | Year to date figures for current period ended 30-09-2012 | Year to date figures for the previous year ended 30-09-2011 | Previous year ended 31-03-2012 |
| <b>A PARTICULARS OF SHAREHOLDING</b>   |                           |                                     |   |  |   |                                |
| <b>1 Public shareholding</b>   |                           |                                     |   |  |   |                                |
| - Number of shares   | 5047659.00                | 5047659.00                          | 1682553.00                              | 5047659.00   | 1682553.00  | 5047659.00                     |
| - Percentage of shareholding   | 41.39                     | 41.39                               | 41.40                                   | 41.40  | 41.40   | 41.40                          |
| <b>2 Promoters and Promoter Group Shareholding **</b>  |                           |                                     |   |  |   |                                |
| a) Pledged / Encumbered  |                           |                                     |   |  |   |                                |
| - Number of shares   | NIL                       | NIL                                 | NIL                                     | NIL  | NIL   | NIL                            |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group)   | NIL                       | NIL                                 | NIL                                     | NIL  | NIL   | NIL                            |
| - Percentage of shares (as a % of the total share capital of the company)  | NIL                       | NIL                                 | NIL                                     | NIL  | NIL   | NIL                            |
| b) Non - encumbered  |                           |                                     |   |  |   |                                |
| - Number of shares   | 7146540.00                | 7146540.00                          | 2382180.00                              | 7146540.00   | 2382180.00  | 7146540.00                     |
| - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)   | 100.00                    | 100.00                              | 100.00                                  | 100.00   | 100.00  | 100.00                         |
| - Percentage of shares (as a % of the total share capital of the company)  | 58.61                     | 58.61                               | 58.60                                   | 58.61  | 58.60   | 58.60                          |
| <b>B INVESTOR COMPLAINTS</b>   |                           |                                     |   |  |   |                                |
| Particulars  | 3 months                  |                                     |   |  |   |                                |
| Pending at the beginning of the quarter  | NIL                       |                                     |   |  |   |                                |
| Received during the quarter  | NIL                       |                                     |   |  |   |                                |
| Disposed of during the quarter   | NIL                       |                                     |   |  |   |                                |
| Remaining unresolved at the end of the quarter   | NIL                       |                                     |   |  |   |                                |

- The auditor of the Company have Carried out a "Limited Review for the financial result for the Quarter ended on 30th September, 2012 in terms of Clause 41 of the Listing Agreement with the Stock Exchanges.
- The provision of Income Tax, Deferred tax assets/ liabilities if any will be accounted for at the end of the accounting year.
- The above result was taken on record by the Board of Directors in the meeting held on 7th of November, 2012.
- The company operates in a single segment only.

For and on behalf of the Board of Directors  
Sd/-  
(Pradeep Kumar Jindal)  
Managing Director

Place: Delhi.  
Date: 7th November, 2012